



Hypercharge

Investor Presentation | March 2024

NEO: HC | OTC: HCNWF | FSE: PB7

Cautionary Notes

(All dollar references in CAD unless otherwise noted)

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The financial information included in this Presentation is preliminary, unaudited and subject to change upon completion of the Company's audit processes.

Connect. Charge. Change.

Hypercharge provides smart EV charging solutions that help our partners grow their business, accelerating the adoption of electric vehicles and the shift towards a **carbon neutral economy**.

Key Investment Highlights

Hypercharge is positioned to leverage its current platform to take advantage of market trends around electrification in the coming years.

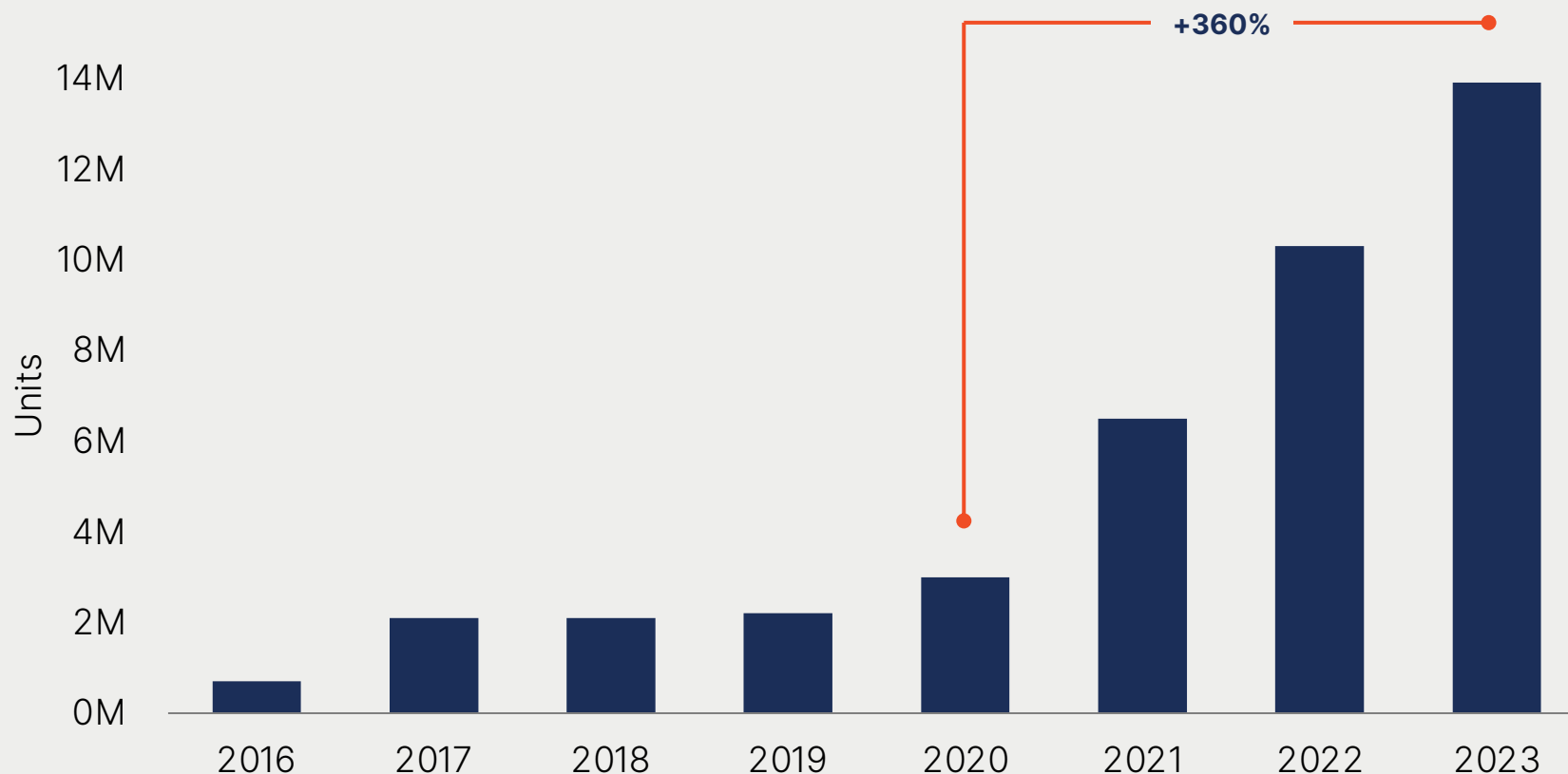
			<u>Resulting in:</u>
1.	Leading EV Charging Solution Provider	Hypercharge is a leading turnkey electric vehicle (EV) charging solutions provider offering industry-leading hardware, proprietary software, and comprehensive services and support to residential and commercial customers.	Competitive Advantages
2.	High-Quality Customer Base and Recurring Revenue	Comprehensive and growing list of customers. Recurring revenue approach provides consistent revenue and the ability to scale rapidly with increasing demand.	Recurring Revenue
3.	Network of Strategic Partners	Channel partner program empowers electrical contractors, parking lot management firms, auto dealer distributors, and affiliates to offer Hypercharge EV charging solutions to customers, supporting the energy transition.	Market Opportunities
4.	Aligned with Long-Term Market Trends	Global long-term market trends around energy transition and sustainability provide massive growth opportunities for EV charging over the next 30+ years.*	Scalability and Upside Potential
5.	Expert Leadership and Advisory Board	Led by a team of experts in the fields of technology, software, and capital markets, Hypercharge has positioned itself to scale rapidly in the coming years.	Customer Retention

*International Energy Agency: <https://www.iea.org/reports/global-ev-outlook-2023/prospects-for-electric-vehicle-deployment>

With massive EV growth happening everywhere...

Over the past decade, there has been a significant shift in global transportation trends, characterized by a surge in passenger EV sales. The booming market landscape in North America enables Hypercharge to capitalize on the demand for critical charging infrastructure for an electrified future.

Global Passenger EV Sales (All Markets Combined)



Source: BloombergNEF, Marklines, Jato

Number of EV Sales by Year
(Actual vs Forecast)

2023: 14M

2030: 350M+

2,400% ↑

Source: BloombergNEF, Marklines, Jato,
International Energy Agency

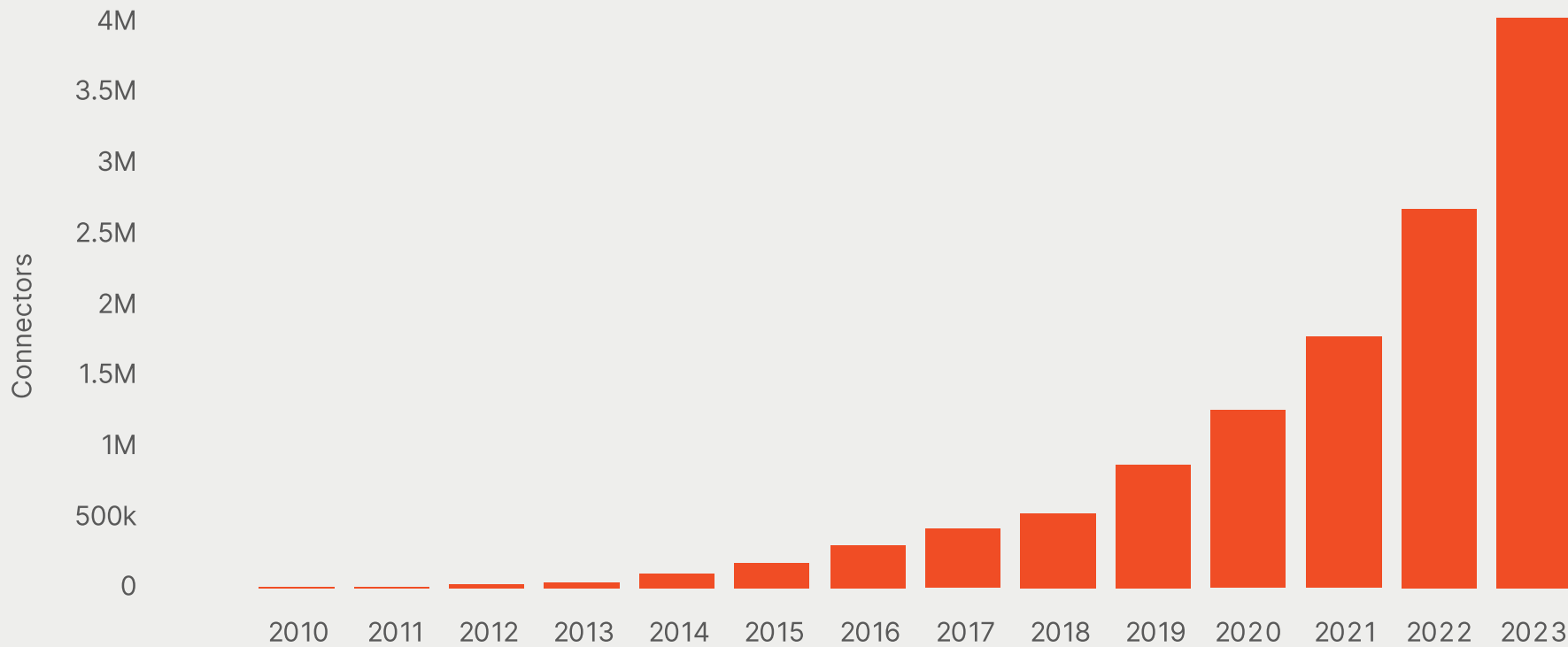
“By 2030 EVs represent more than **60%** of vehicles sold globally and **require an adequate surge in chargers installed in buildings**”

Source: International Energy Agency

...infrastructure is the **priority**.

With global EVs forecasted to reach almost 350 million by 2030*, and with international benchmarking suggesting the need for up to one public charger per 10 EVs†, **the estimated number of required public charging ports is in excess of 35 million worldwide.**

Cumulative Global Public Charging Connectors (All Markets Combined)



Source: BloombergNEF, US Alternative Fuels Data Center, Eco-Movement, Tesla, a range of public and private sources

Number of Public Charging Connectors
(Actual vs Forecast)

2023: 4M+

2030: 35M+

1,300% ↑

Source: BloombergNEF, Marklines, Jato, International Energy Agency

“It will be crucial to include or increase charging points in buildings such as **apartment complexes, offices, parking lots or commercial centres.**”

Source: International Energy Agency

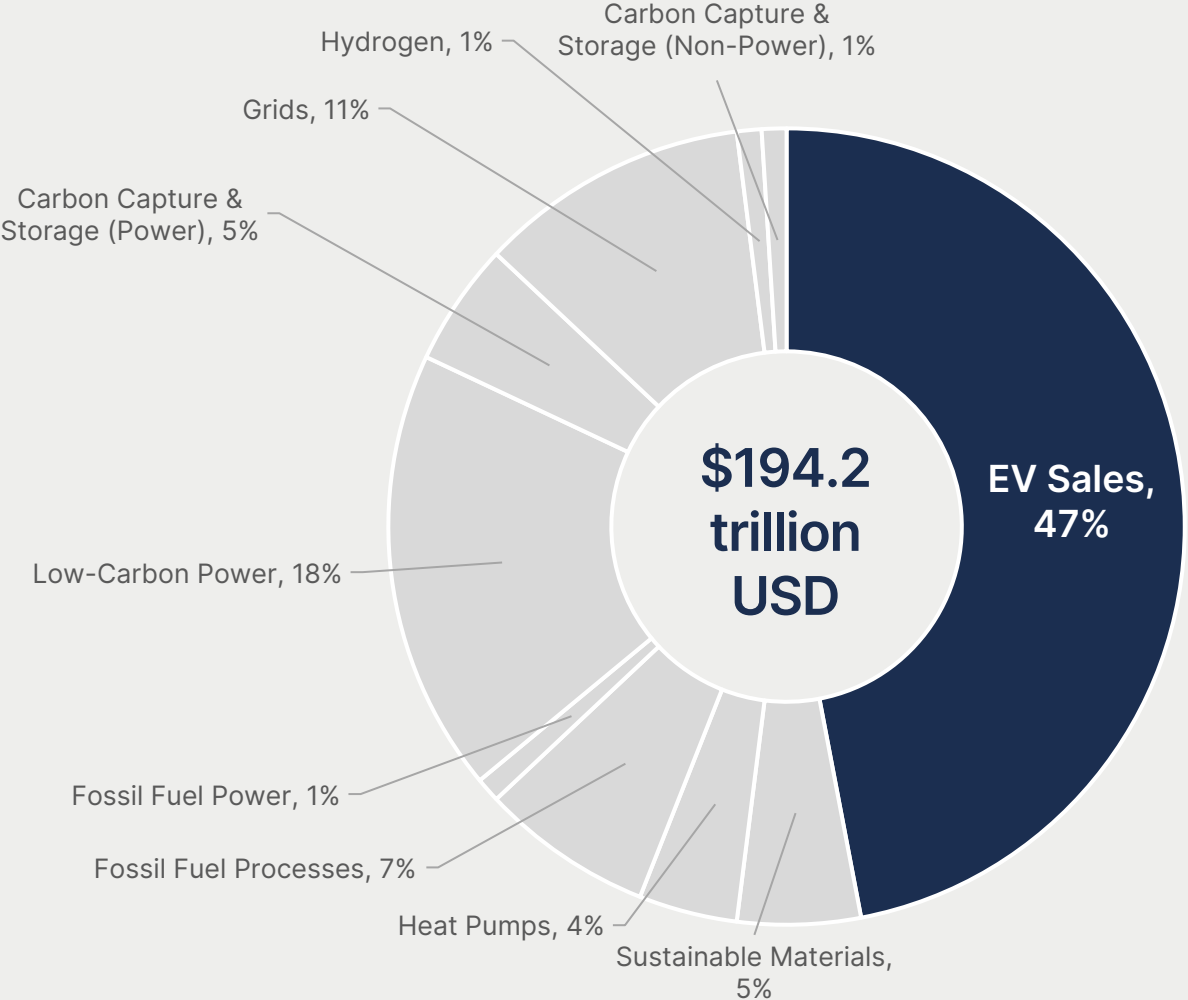
*International Energy Agency, By 2030 EVs represent more than 60% of vehicles sold globally, and require an adequate surge in chargers installed in buildings, September 2022.
†Reuters, The long road to electric cars, February 7, 2022.

Global Energy Market Investment

The transition to a net zero economy represents a multi-trillion-dollar opportunity, predominantly propelled by EVs. Following the BloombergNEF Net Zero Scenario, we will see investments move away from fossil fuels, with EV initiatives expected to garner nearly five times the investment by 2050.

Breakdown of Global Investment Volumes (Net Zero Scenario)

Source: BloombergNEF



EV adoption can be frictionless.

Hypercharge offers **simple, reliable** charging solutions - at **home**, at **work**, and **on the go**.



Seamless Solutions

Hypercharge delivers a complete EV charging solution through robust hardware, intuitive software, and expert services. Our charging stations are scalable and efficient, supported by innovative software, all backed by turnkey services and 24/7 customer support.

Residential
Single Family Homes,
Apartments/Condos

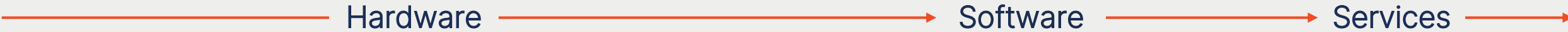
Commercial
Public/Retail, Hospitality,
Workplaces

Fleets
Transportation,
Logistics, Municipalities

Cloud Platform

Driver Mobile App

eevion
INTEGRATED CHARGING
Middleware API Platform



The Hypercharge **Difference**

The Hypercharge difference lies in our three core strengths: a hardware-agnostic model for a capital-light business, a robust Preferred Partner program driving our largest sales channel, and market-leading innovation, connecting our network seamlessly with third-party apps and services.



Hardware-Agnostic = Capital-Light

One size never fits all. We offer a range of charging solutions that cater to every customer.



Robust Channel Partner Network

Electrical contractors, parking lot management companies, dealership distributors, and affiliates.



Innovative Beyond Charging Stations

Proprietary software solutions to integrate EV charging into any third-party app, platform, or system.

Business Model **Innovation**

Our versatile business model is continuously evolving to find the most profitable avenues for rapid growth.



Carbon Credit Program

- Enhances brand value and opens new revenue streams
- Encourages sustainability and loyalty



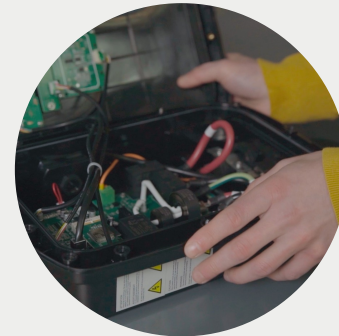
Software-as-a-Service (SaaS)

- Guarantees recurring revenue
- Continuous client engagement and support



Charging-as-a-Service (CaaS)

- Zero upfront investment for clients
- Lowers barriers to and accelerates adoption



Extended Warranty

- Affirms product longevity
- Builds trust and reduces long-term costs

Driving Profitability

Our business model innovation strategies are designed for profitability, ensuring Hypercharge leads in the rapid expansion of EV charging infrastructure.

Milestone Achievements

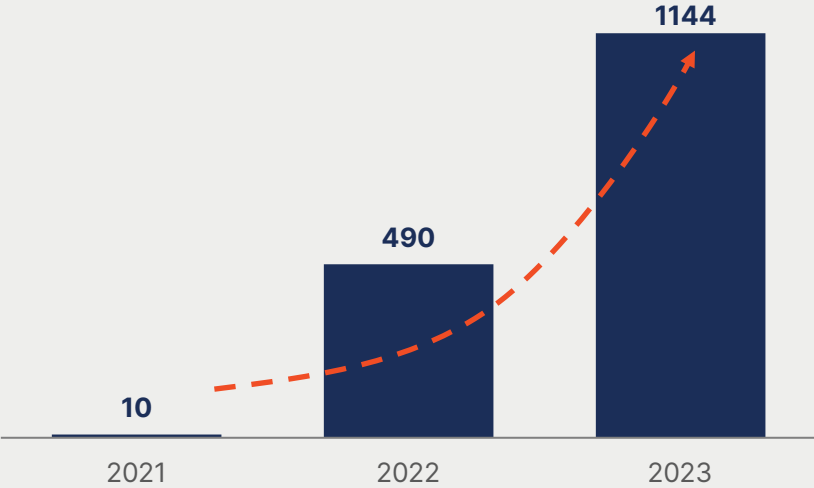
Since commencing business operations in June 2021, Hypercharge has surpassed significant milestones that underline our formidable growth and unwavering commitment to excellence.

2,800+

Ports Sold Across North America*
(Signed Sales Orders)

1,650+

Ports Delivered*
(Revenue Recognized + Owned)



\$2.8M

Annual Revenue†
(Jan 1, 2023 – Dec 31, 2023)

271

Sites Under Management
(161% Growth over Dec 31, 2022)

9,600+

Registered Drivers*
(Users using the Hypercharge App)

*Data accurate as at December 31, 2023. †Financial data for the 12 consecutive months ended December 31, 2023.
Hypercharge Networks Corp ©



Expanding Our Presence

Establishing a strategic and growing footprint across Canada and the U.S., Hypercharge is solidifying its robust presence in the North American charging market.



Canada: Sold to 8 Provinces/Territories

Alberta, British Columbia, Manitoba, Ontario, Prince Edward Island, Quebec, Saskatchewan, Yukon



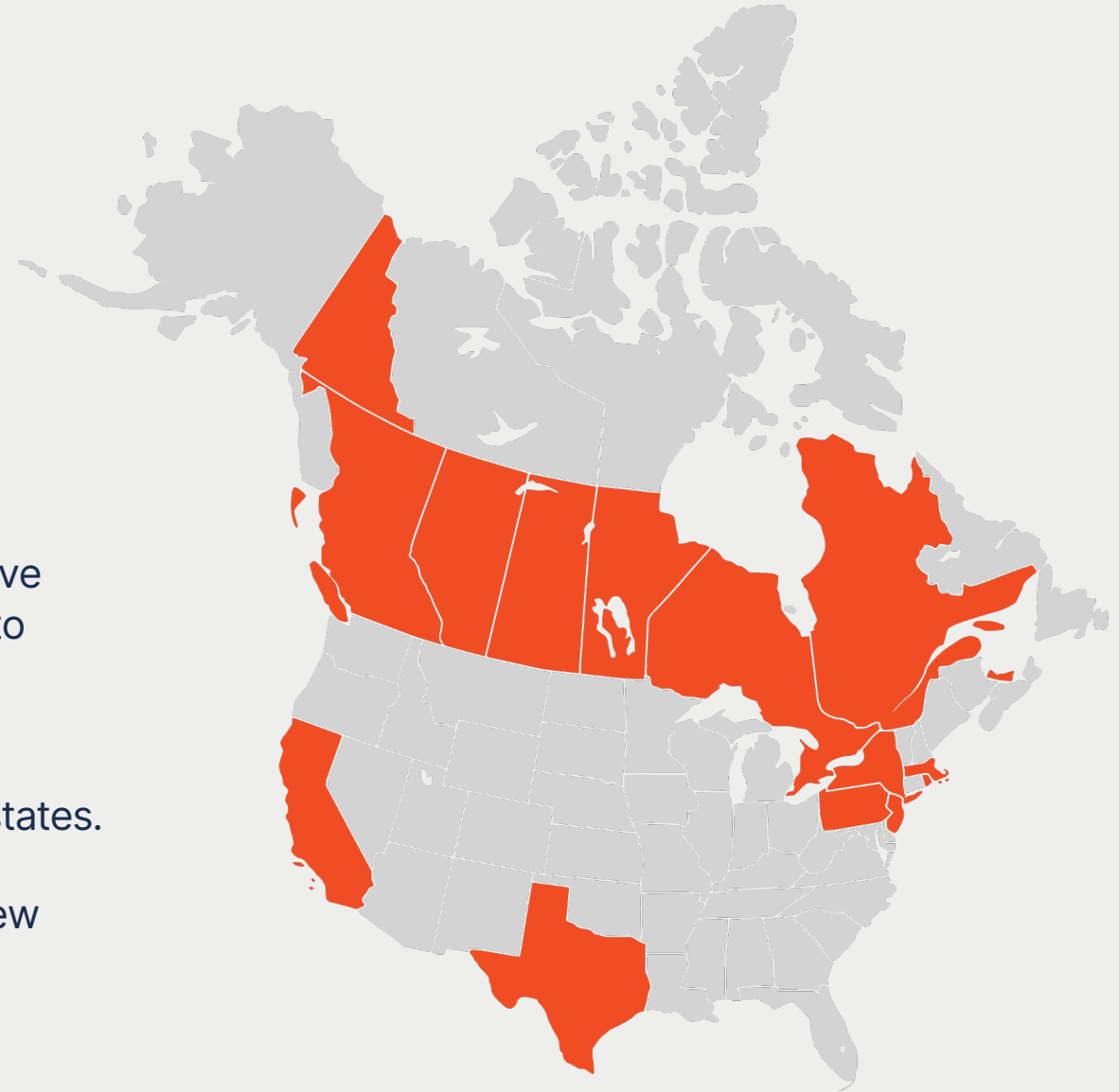
United States: Sold to 7 States

California, Maine, New Jersey, New York, Pennsylvania, Rhode Island, Texas

Having firmly established our presence in Canada, where we have sold chargers to 8 provinces/territories, Hypercharge is poised to replicate this success south of the border.

Leveraging our business model, we have initiated a strategic expansion into the U.S., already making significant inroads in 7 states.

This strategic growth supports Hypercharge's expansion into new service areas.



Recent News and Highlights

November 24, 2023: Hypercharge launches Hypercharge Home, its new residential Level 2 EV charging station for at-home use. Hypercharge Home will be sold direct to consumers, marking a new sales channel for the Company.

November 22, 2023: Hypercharge received conditional approval for a project with a Canadian energy infrastructure provider to provide up to 12 DCFC charging locations worth an estimated \$2,000,000-\$3,000,000.

November 1, 2023: Hypercharge launches its carbon credit program designed to grow the earnings potential of select commercial and multifamily properties equipped with Hypercharge EV charging stations.

October 10, 2023: Hypercharge launches its integrated charging software solution, called Eevion. This cloud-based platform integrates the Company's charging network, offering a unified charging experience.

September 19, 2023: Hypercharge receives \$229,356 in funding through Natural Resources Canada's Zero Emission Vehicle Infrastructure Program to support the growth of EV charging in Ontario.

May 31, 2023: Hypercharge announces its inclusion in the MSCI Canada Index, a widely recognized benchmark designed to measure the performance of the Canadian equity market.

March 1, 2023: Hypercharge announces its first reciprocal roaming agreement with Electric Circuit, enabling users to access the company's 4,250+ public charging stations

February 24, 2023: Hypercharge commences trading on the OTCQB Venture Market in the United States under the ticker symbol 'HCNWF'



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CANADIAN APARTMENT PROPERTIES • REIT



Experienced Leadership Expanding for Growth

Discover the dynamic leadership team powering Hypercharge's growth – a group of professionals combining rich experience and innovative approaches to propel the Company towards market domination and success.



David Bibby

Co-founder & CEO

David is a seasoned executive with 25+ years experience building and scaling technology businesses across several industries. Most recently as a founder of Finning Digital and the Head of Global Digital Services at the world's largest Caterpillar dealer, Finning International.



Rob Boyko

Head of Product & Operations

Rob brings more than 25+ years of systems product development and product management experience, including inventing and leading commercialization of the precursor to the Blackberry Enterprise Server and the prototype for Daimler AG which evolved into the car2go car sharing in-vehicle standard.



Navraj Dosanjh

Chief Financial Officer

Navraj is a highly experienced financial executive with 15+ years experience in M&A, expansion strategy, and developing finance functions. He is also a dedicated volunteer with CPA Canada's Financial Literacy Program with a passion for education at the grassroots level.



Chris Koch

Head of Sales Growth & Partnerships

Chris brings over 15 years of senior sales leadership to Hypercharge. Working in early-stage and high-growth businesses like 1-800-GOT-JUNK?, Hootsuite, and Vidyard, Chris has recruited and led high performance sales teams, delivering maximum value to clients and to the business.



Board of Directors

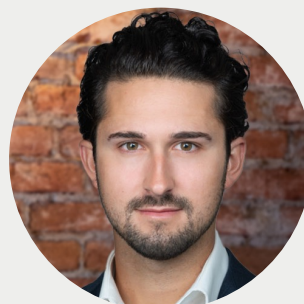
Our Board of Directors comprise a dynamic ensemble of seasoned leaders and entrepreneurs, each bringing a rich background in technology, capital markets, and business innovation, united in steering the Company towards a promising future in the thriving cleantech sector.



David Bibby

CEO & Director

David is a co-founder of Hypercharge Networks and a seasoned executive with 25+ years experience building and scaling technology businesses across several industries. Most recently as a founder of Finning Digital and the Head of Global Digital Services at the world's largest Caterpillar dealer, Finning International.



Liam Firus

Director

Liam is a co-founder of Hypercharge Networks and brings a wealth of experience in financing early-stage growth companies, having been involved in the capital markets for nearly a decade. He has also successfully introduced over \$50M in funding to private and public venture companies and has advised on various M&A transactions in the tech and mining sectors.



Trent Kitsch

Independent Director

Trent is an entrepreneur with a track record of success and a focus on consumer product innovation. He founded SAXX Underwear in 2007, followed by DOJA Cannabis Company Limited, which later became Hiku Brands Company Ltd. and sold to Canopy Growth Corporation in 2018 for \$630 million, and co-founded Kitsch Wines with his wife Ria Kitsch, and Stately Capital Corporation.



Vitaly Golomb

Independent Director

Vitaly is a technology investment banker with 20+ years experience on all sides of the table as a venture-backed CEO, venture capitalist, and M&A advisor. Vitaly has deep expertise in the transportation and mobility sector, in addition to experience in artificial intelligence, software/SaaS, and advanced materials.



Keith Inman

Independent Director

Keith is a partner in the Business Law group of Pushor Mitchell LLP, a full-service law firm located in Kelowna, British Columbia, with a practice focused on advising emerging and mid-market companies on corporate/commercial and securities law related matters, including corporate finance and M&A transactions. He has been a director and officer of multiple public companies.

2024 Growth Strategy

1. Grow Canada.
2. U.S. Expansion.
3. Technology Innovation.
4. Corporate Development.

Charging Forward Together.

For more information, please contact:

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Hypercharge

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